



Managed Institutional Account

Investment Management
Backed by Investment Expertise

SEM CAPITAL MANAGEMENT LIMITED



Your Wealth Is Our Business

Our professional investment advisory services is available to your institution to manage its:

Provident funds

Retirement funds

Endowment Funds

There are many investment instruments treasury bills, bonds, shares, commercial paper, unit trusts, mutual funds, etc. You are not likely to have enough professionals in-house to gather and analyze information on these instruments and the economic and investment environments to enable you make informed investment decisions to optimize the returns on your funds. But a thorough understanding of our financial environment pays! At **SEM Capital Management Limited**, we put our expertise in financial products to manage your funds for you.

Our Managed Individual Account

We offer a managed institutional account to enable you meet your fund's goals.

How Do We Manage Your Account?

We identify your investment goal(s): Here, we establish the level of risk appropriate for your fund, and assess your investment horizon, how much and how often you need to fund the account to meet your goals.

We design an investment strategy that suits your fund.

We set up an investment portfolio for your fund: We carefully select from the wide range of available investments to ensure that the right mix of assets is used to achieve your investment goal(s)

We monitor your portfolio: Your Investment Representative monitors your portfolio, and is your liaison with a team of investment experts whose daily business is to analyze the market as well as financial and economic trends. This team of experts makes investment decisions on your behalf, giving you the benefit of our financial and investment intelligence.

We diversify your portfolio: We reduce your investment risk by holding several assets or groups of assets each having a different possibility of loss.

We report to you: We give you detailed quarterly report on your portfolio with personalized commentary. We inform you of adjustments made to your portfolio and the reasons for these adjustments. Where preferred, we track the accounts of members of a provident fund and issue personalized statements to them.

We keep your investment confidential: We manage your funds under the strictest of confidentiality. We DO NOT disseminate information about your fund without your prior approval.

Your Choice of Account

Discretionary Account: This account option allows us to make investment decisions on your behalf, based on information we have gathered on your preferences.

Non-discretionary Account: In this account option, your portfolio manager oversees your account and helps you to make your own investment decisions.

The Benefits We Offer

- Expert investment managers
- Comfort and peace of mind knowing that professionals are managing your investment
- Continuous monitoring and rebalancing
- Professionally diversified portfolio to reduce risk
- Customized asset mix for each portfolio
- Personalized client service
- Competitive and negotiable management fees
- Speedy responsiveness

Frequently Asked Questions (FAQs)

How different is your service from others?

We offer tailored investment solutions to institutions. Above all, our investment advisory services are backed by extensive research and driven by financial and investment intelligence.



What are your fees?

Our fees are attractive and negotiable.

How much can we invest?

You can invest minimum of ₺10.0 Million

Can we add to our investment?

Sure! In this case, you achieve your investment goals faster!

Can we make withdrawals from our investment?

Yes, provided the value of your portfolio does not fall below the minimum specified above.



SEM Capital Management Limited

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